

Name of the Corporate Debtor: **Pandhe Infracons Pvt Ltd**
Date of commencement of CIRP: 6.9.2021

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in INR)

Sl. No.	Name of creditor	Identification No.	Date of Receipt	Amount claimed	Amount of claim admitted	Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
						Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	Union Bank of India	FC1	27-09-2021	3,48,37,22,035	3,43,23,82,015	Cash Credit, LC, BG, SODGN, DEVLC	3,43,23,82,015	3,43,23,82,015.00	No	59.57%	0.00	0.00	0.00	5,13,40,020.00	
2	State Bank of India	FC2	24-09-2021	99,97,26,070	98,99,91,825	Cash Credit, Term Loan	98,99,91,825	98,99,91,825.00	No	17.18%	0.00	0.00	0.00	97,34,245.00	
3	Phoenix ARC Pvt Ltd	FC3	24-09-2021	60,97,25,711	60,97,25,711	Working Capital Facility	60,97,25,711	60,97,25,711.00		10.58%				0.00	
4	Encore ARC Pvt Ltd	FC4	28-10-2021	26,30,06,083	26,30,06,083	Working Capital Facility	26,30,06,083	26,30,06,083.00		4.56%				0.00	
5	Raja Ram Bapu Bank	FC5	05-10-2021	14,92,75,746	14,92,75,746	Term Loan	14,92,75,746	14,92,75,746.00	No	2.59%	0.00	0.00	0.00	0.00	
6	ICICI Bank Limited	FC6	24-09-2021	13,76,86,363	12,08,50,203	Cash Credit Bank Guarantee	12,08,50,203	12,08,50,203.00	No	2.10%	0.00	0.00	0.00	1,68,36,160.00	
7	Bank of Maharashtra	FC7	08-10-2021	9,35,07,322	9,24,43,454	Working Capital Facility	9,24,43,454	9,24,43,454.00		1.60%				10,63,868.00	
8	The Kalupur Commercial Co-Op Bank Limited	FC8	12-10-2021	8,23,18,783	7,67,55,758	Term Loan	7,67,55,758	7,67,55,758.00		1.32%				55,63,025.00	
	TOTAL			5,81,89,68,113.00	5,73,44,30,795.00		5,73,44,30,795.00	5,73,44,30,795.00		99.51%				8,45,37,318.00	